



**MALTA STOCK EXCHANGE
INSTITUTE**

**Towards a Brighter
Future**



Securitisation: Key Facts and Opportunities

Course No 321

This course covers the fundamentals of securitisation and key features of structures typically adopted, following a brief introduction setting the context for the prevailing state of affairs a decade since the global financial crisis from which securitisation as an alternative method for financing emerged severely bruised. The course will delve into the different types of securitisation transactions and the players involved, as well as provide an overview of the relevant regulatory framework at both European and local level. The lecturer will then explore the more intricate elements of securitisation, including the advantages inherent to securitisation transactions, such as true sale, bankruptcy remoteness and the possibility of forming securitisation cell companies and innovative structures such as reinsurance special purpose vehicles. The course will conclude with a commentary on what the future holds for securitisation in Malta, particularly in light of the opportunities presented by Fintech.

Sample Topics Covered:

Securitisation an alternative tool for financing

Types of securitisation transactions

Establishing a Maltese securitisation vehicle

The role of the originator and other key players involved

Regulatory framework

True Sale and Bankruptcy Remoteness – securitisation's raison d'être

Tax implications relating to securitisation transactions

Securitisation cell companies

Reinsurance SPVs

Nine months into the new securitisation framework

Fintech and securitisation: opportunities for reinvention

General state of the Maltese market and future prospects

Supported by:



CAMILLERI PREZIOSI
ADVOCATES

Registration

Course 321 Securitisation: Key Facts and Opportunities

Name

Position

Company

Address

Mobile

Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

Registration fee: €165 per participant
(Full time students and senior citizens are eligible to a 50% discount)

Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

Malta Stock Exchange plc

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Malta

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General Information

Time: 0930 - 1200
Venue: Malta Stock Exchange
Level: Intermediate

Schedule

Duration: 7.5 hours
Dates: 2, 3, 4 October

Target Audience

Financial services practitioners, intermediate to senior ALM bankers, corporate treasurers, investment officers, portfolio managers and administrators, lawyers and accountants, post-graduate students and university tutors specialised in the study of capital raising.

Lecturer

Dr Maxine Gauci



Maxine is an Associate within Camilleri Preziosi's Corporate & Finance practice group with her main areas of practice being capital markets and mergers and acquisitions. Maxine is actively involved in debt and equity financing projects, local and cross-border M&A, corporate restructuring and financing transactions, and regularly advises clients on the establishment of securitisation structures and the incorporation and re-domiciliation of alternative investment funds in Malta. Maxine joined the firm as a Trainee in July 2016. That same year Maxine graduated as Doctor of Laws at the University of Malta and was subsequently admitted to practice as an advocate in the Superior Courts of Malta. Maxine became an Associate in July 2017.

Dr Kirsten Debono Huskinson



Kirsten's main practice areas are mergers & acquisitions, corporate restructuring as well as domestic and international tax advisory and tax restructuring, providing advice particularly in the remit of identifying implications of, and devising tax efficient structures for, local as well as cross-border transactions. She regularly assists in advising clients on the legal aspects of a wide range of transactions and contracts and legal processes resulting therefrom, particularly from a corporate and civil law perspective. Kirsten also regularly assists clients in governance matters, including assisting with preparing for and attending board meetings and advising on related policies and procedures. Kirsten specialises in corporate and commercial matters and has been involved in a vast array of M&A transactions handled by the firm. She also regularly assists on corporate support and compliance issues. In addition, she assists international financing banks with SPV structures set up in Malta for the purposes of acting as financing or aircraft leasing vehicles within structures set up on a per transaction basis, as well as securitisation structures. Kirsten would also assist on the drawing up of the corporate documentation related to such structures, as well as on the drafting or reviewing of the financing documentation related to respective structures. Kirsten graduated as Doctor of Laws at the University of Malta and was subsequently admitted to practice as an advocate in the Superior Courts of Malta. Maxine became an Associate in July 2017.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
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Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.