



**MALTA STOCK EXCHANGE
INSTITUTE**

**Towards a Brighter
Future**



An Introduction to Asset Classes

Course No 117

This course will explain the main characteristics and differences between the various assets classes available to investors and how these are expected to perform over time. The return on investment and other important factors such as liquidity and risk can differ quite significantly between different asset classes and these will be explained. Attendees will also learn about the principle of correlation and how this can affect the value of investments embedded in different asset classes. The lecturer will also explain the distinction between value and productive asset classes. The participants will learn about the importance of diversification by structuring portfolios based on asset class strategies.

Sample Topics Covered:

What is an asset class

Why to invest in different asset classes

Return on investment per asset class

Liquidity related issues of different asset classes

The principle of correlation

Value movements - asset class vs individual instruments

Value vs productive asset classes

The 'new ' asset class

Using asset classes to create a portfolio

Registration

Course 117 An Introduction to Asset Classes

Name

Position

Company

Address

Mobile

Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

Registration fee: €30 per participant
(Full time students and senior citizens are eligible to a 50% discount)

Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

Malta Stock Exchange plc

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General Information

Time: 1630 – 1900hrs
Venue: Malta Stock Exchange
Level: Introductory
Language: English

Schedule

Duration: 2.5 hours
Date: 31 October

Target Audience

Investors, financial service practitioners, lawyers and individuals interested in learning about the world of investments

Lecturer

Mr Cliff Pace



Cliff is the Director of Studies of the Malta Stock Exchange Institute, the educational arm of the Exchange, special projects manager and coordinator of the Malta Stock Exchange Fintech Accelerator Programme. He is also a visiting lecturer at the University of Malta. Cliff has been employed at the Exchange for over 7 years, having held roles as Head of Business and Product Development and Head of Compliance and Market Operations. Cliff comes from a very long career in Financial Services and has a Henley MBA amongst other academic qualifications.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.