



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS
A BRIGHTER
FUTURE**

The Dynamics Behind Hedge Funds and Private Equity Funds

Course No 229

The course will attempt to demystify the complex worlds of hedge funds and private equity. Hedge fund jargon will be discussed at length and the course will focus on different hedge fund strategies, such as Global Macro, Fixed Income Arbitrage, Equity Long Short, Fund of Funds and others, and will endeavour to explain how these strategies differ from more traditional conventional strategies. The course will then delve deeply into the main value drivers behind the whole private equity process, its main area of risk, and the overall investment process adopted to ensure a successful private equity venture. The course will also provide an insight into the roles of the main service providers engaged by both kinds of funds and will also tackle specific clauses that are found in a typical prospectus governing these kinds of funds.

Sample Topics Covered:

Brief history of hedge funds

How does shorting work

Description of the main hedge fund investment strategies:

- Global macro
 - Fixed income arbitrage
 - Equity long short
 - Fund of funds
 - Others
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In-depth definition of private equity

Private equity investment strategies

The main value drivers

The roles of the main service providers

The process of private equity investment – 7 major steps

Liquidity and risk management clauses in a prospectus

Registration Course 229

The Dynamics Behind Hedge Funds
and Private Equity Funds

2021

Name

Position

Company

Company Email

Address

ID Card

Mobile

Applicant Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

Registration fee: €125 per participant
(Full time students and senior citizens are eligible to a 50% discount). Group bookings of 4 or more persons from the same organisation attract a 10% discount.

Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

Malta Stock Exchange Institute Ltd.

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General Information

Time: 13.30 - 16.00hrs
Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions

Level: Intermediate

Schedule

Duration: 5 hours
Dates: 2, 3 December

Target Audience

Investment analysts and investment managers, private wealth managers, regulators, lawyers, accountants and auditors working in the fund industry, students and financial services practitioners.

Lecturer

Mr Steven Tedesco



Steven is a Chartered Fellow of the Chartered Institute for Securities & Investment. He has served as Director, Deputy Head and Chief Investment Officer at HSBC Global Asset Management (Malta) Limited where the assets under management exceeded EUR1 billion. During his tenure at HSBC Global Asset Management (Malta) Limited he also engineered various capital protected investment structures amongst which the first ever local, hedge fund linked, full capital protected, structure sold in Malta. Steven now runs his own consultancy business, where he mainly serves as non- executive director and independent investment committee member on licensed entities operating in the alternative fund and asset management industry.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.