



**MALTA STOCK EXCHANGE
INSTITUTE**

**Towards a Brighter
Future**

Structured Products Explained

Course No 316

This course covers material relating to structured products are also known as market linked investments or synthetic investment instruments that are designed to facilitate highly bespoke risk and return objectives. Participants will learn how investment banks pre-package financial instruments using derivatives, a basket of securities, single securities, and other capital market products. They will also learn that structured products are normally used as a low cost alternative to a direct investment as part of the asset allocation process or to hedge risk found within an investment portfolio.

Sample Topics Covered:

Definition and history of structured products

Types of structured products

Technical Market drivers

Fundamental Market drivers

Why are there (literally) millions of products?

Flow products/ETCs

ETFs and leveraged ETFs

Investment Products/ETNs

Structured corporate bonds

“Synthetic” products

Investor risks

Systemic risks

Future Outlook

Name

Position

Company

Company Email

Address

ID Card

Mobile

Applicant Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

Registration fee: €165 per participant (Full time students and senior citizens are eligible to a 50% discount). Group bookings of 4 or more persons from the same organisation attract a 10% discount.

Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

Malta Stock Exchange Institute Ltd.

Garrison Chapel,
Castille Place,
Valletta VLT 1063,
Malta

website: www.borzamalta.com.mt

email: msei@borzamalta.com.mt

tel: +356 21 244 051

General Information

Time: 1330 – 1600 hrs

Venue: Online

Level: Advanced

Schedule

Duration: 7.5 hours

Dates: 20, 22, 23 October

Target Audience

This is an advanced course and requires attendees to have a good understanding of financial market concepts and derivatives. The public, students, portfolio managers, risk managers, directors, industry practitioners, lawyers and accountants are invited to attend.

Lecturer

Dr Karl Strobl



Dr Karl Strobl is Head of Advisory at Ashima FexServ and a professional investor with two decades experience of building and heading successful businesses both in investment banking and asset management, and as an advisor to hedge fund start-ups and financial institutions. He was one of the longest-serving members on the divisional executive committee of Deutsche Bank's Asset Management division, a firm with assets under management of €600bn. There he served as Global Head of Equity Trading, and built and headed both the Global

Structured Products and the Retirement Solutions businesses. Dr Strobl held various positions at ABN Amro Bank (1997 – 2005), including: building and heading the global exotic products trading desk; global head of retail products trading; proprietary trader; and quantitative analyst. He worked as a lecturer in the fields of particle physics and cosmology at Sussex University, UK. He holds a PhD in applied mathematics and theoretical physics from Cambridge University. He also studied in Vienna and Nashville in the U.S. He also lectures at the University of Malta, works as a consultant to banks, asset managers and wealth managers, and serves on the External Advisory Board of the Malta Stock Exchange. He is a blogger and a frequent guest speaker abroad, on issues of sustainability in the financial system, demographics, statistics, game theory, and Big Data.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc

IBAN Code: MT04VALL22013000000040025119059

IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.