



**MALTA STOCK EXCHANGE  
INSTITUTE**

**Towards a Brighter  
Future**



# An Introduction to Asset Classes

Course No 117

This course will explain the main characteristics and differences between the various assets classes available to investors and how these are expected to perform over time. The return on investment and other important factors, such as liquidity and risk, can differ quite significantly between different asset classes and these will be explained. Attendees will also learn about the principle of correlation and how this can affect the value of investments embedded in different asset classes. The lecturer will also explain the distinction between value and productive asset classes. The participants will learn about the importance of diversification by structuring portfolios based on asset class strategies.

## Sample Topics Covered:

What is an asset class

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The crucial role of asset management

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The three assets that investors have: time, income and compounding

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Asset class risk return

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Asset class liquidity issues

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Asset class allocation and portfolio performance

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The principle of correlation

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Value movements – asset class vs individual instruments

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Value vs productive asset classes

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The four phases of an investment

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The 'new' asset class

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Using asset classes to create a portfolio

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Name

Position

Company

Company Email

Address

ID Card

Mobile

Applicant Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

**Registration fee:** €50 per participant (Full time students and senior citizens are eligible to a 50% discount). Group bookings of 4 or more persons from the same organisation attract a 10% discount.

## Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

### Malta Stock Exchange Institute Ltd.

Garrison Chapel,  
Castille Place,  
Valletta VLT 1063,  
Malta

**website:** [www.borzamalta.com.mt](http://www.borzamalta.com.mt)

**email:** [msei@borzamalta.com.mt](mailto:msei@borzamalta.com.mt)

**tel:** +356 21 244 051

## General Information

**Time:** 1330 - 1600hrs

**Venue:** Online

**Level:** Introductory

## Schedule

**Duration:** 2.5 hours

**Date:**  28 September

## Target Audience

Investors, financial service practitioners, lawyers and individuals interested in learning about the world of investments.

## Lecturer

Mr Cliff Pace



Cliff is the Director of Studies of the Malta Stock Exchange Institute, the educational arm of the Exchange, special projects manager and coordinator of the Malta Stock Exchange Fintech Accelerator Programme. He is also a visiting lecturer at the University of Malta. Cliff has been employed at the Exchange for over 7 years, having held roles as Head of Business and Product Development and Head of Compliance and Market Operations. Cliff comes from a very long career in Financial Services and has a Henley MBA amongst other academic qualifications.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

### Payments by bank transfer

**Bank:** Bank of Valletta plc

**IBAN Code:** MT04VALL22013000000040025119059

**IBAN BIC:** VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.