



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS
A BRIGHTER
FUTURE**

An Introduction to the Financial Markets

Course No 100

Participants will learn the basic investing concepts, the many different variations of traditional investments available and which type of investments are most suitable for investors. The course will delve into the history of the capital markets, their role in the economy, the different types of markets, and the activities of exchanges. Participants will also learn about the difference between bonds and equities, their special characteristics and terminology, how they are priced and the risks of owning such investments. Participants will also learn about various investment styles such as value, growth and fund investing, and will be taught how to and why they should take a critical look at all investing options based on sound risk/reward assumptions.

Sample Topics Covered:

How stock markets work, their role and how they benefit an economy

What is a bond, different types of bonds, their characteristics and rights of bond holders

How to manage a portfolio and concepts of diversification

Understanding market capitalisation

What are shares and their different types, such as ordinary and preference shares

What drives the price of equities and bonds

What are market indices

What to consider before investing

Dividend dates, such as ex dividend, record and pay dates

Funds and Exchange Traded Funds (ETFs)

Concept of compounding and the time value of money

Why companies pay dividends

How to build a portfolio over time

Risk and return of bonds versus equity

Name

Position

Company

Company Email

Address

ID Card

Mobile

Applicant Email

The data completed above is being compiled to enable the MSE Institute to communicate with you about the course when necessary.

Registration fee: €100 per participant (Full time students and senior citizens are eligible to a 50% discount). Group bookings of 4 or more persons from the same organisation attract a 10% discount.

Terms and Conditions

Applicants who are registered for the course are not entitled to a refund if they are unable to attend, but may assign their booking to a 3rd party subject to confirmation by the MSE Institute.

Malta Stock Exchange Institute Ltd.

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General Information

Time: 13.30 - 16.00hrs
Venue: Malta Stock Exchange
Subject to COVID-19 related restrictions
Online
Level: Introductory

Schedule

Duration: 10 hours

Dates: 18, 19, 20, 21 January
 5, 6, 7, 8 April
 21, 22, 23, 24 June
 4, 5, 6, 7 October

Target Audience

This course is an introductory course and requires little to no understanding of financial concepts. The general public, students, investors, industry practitioners, lawyers and accountants are invited to attend.

Lecturer

Mr Cliff Pace



Cliff is the Director of Studies of the Malta Stock Exchange Institute, the educational arm of the Exchange, special projects manager and coordinator of the Malta Stock Exchange Fintech Accelerator Programme. He is also a visiting lecturer at the University of Malta. Cliff has been employed at the Exchange for over 8 years, having held roles as Head of Business and Product Development and Head of Compliance and Market Operations. Cliff comes from a very long career in Financial Services and has a Henley MBA amongst other academic qualifications.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL22013000000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.